

3 Lexical priming

Associative, semantic, and thematic influences on word recognition

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Lexical priming occurs when the response to a target word varies systematically as a function of the preceding linguistic context. Typically, the target word elicits a faster response after a context that is related than after an unrelated context. For example, following the related prime word “cat”, the target word “mouse” tends to elicit faster and/or more accurate responses. Although much of the research has employed single word primes (e.g., Meyer and Schvaneveldt, 1971), as in this example, more complex contexts such as sentence frames and discourse contexts can also induce lexical priming (e.g., Camblin et al., 2007; Hess et al., 1995). This chapter provides an overview of the many measures, models, and types of lexical priming. It also summarizes individual differences in lexical priming across the lifespan and among healthy and cognitively impaired populations.

Lexical priming is an extremely pervasive phenomenon in visual word recognition. Because words rarely occur in isolation, they are nearly always subject to the many potential influences of preceding words. Understanding lexical priming is thus paramount for understanding word recognition. Lexical priming can also be used to discriminate between models of cognition more generally. For example, the connectionist (e.g., Rogers and McClelland, 2004), rational (e.g., Anderson and Lebiere, 1998), and embodied (e.g., Barsalou, 2008) approaches to cognition all attempt to explain lexical priming in different ways. Research on lexical priming therefore can impact psychology beyond word recognition.

In addition to its theoretical implications, lexical priming also has important implications for many practical areas of study, such as the development of reading skill (e.g., Andrews, 2008; Michael, 2009; Nation and Snowling, 1999) and conceptual organization (Perraudin and Mounoud, 2009), and the understanding of disorders such as schizophrenia (e.g., Kostova et al., 2005; Lecardeur et al., 2007) and Alzheimer’s disease (e.g., Giffard et al., 2009). Knowledge of the recent developments in lexical priming may also enable researchers to further investigate topics of interest in education, gerontology, and other related fields. Hence, we present an overview of the methods and models of lexical priming, and we discuss some of the prevailing questions within the field. In doing so, we will emphasize recent research and newer methods that have addressed some of the fundamental questions raised in prior reviews of lexical priming (e.g., Hutchison, 2003; Lucas, 2000; McNamara, 2005; Neely, 1991).

1 Measures of lexical priming

2 In this section we briefly describe several measures of lexical priming, including
3 the lexical decision, word naming, perceptual identification, and semantic deci-
4 sion tasks, as well as more recent eye-tracking and neuroimaging methods. First,
5 however, we consider the most appropriate control or *baseline condition* against
6 which lexical priming should be compared. This choice of a baseline has proven
7 somewhat problematic regardless of which task one employs, as unfortunately
8 there is no consensus about what baseline is most appropriate. Researchers have
9 used a number of different baseline primes, including a string of neutral symbols
10 such as asterisks or Xs, a word like “blank” or “ready”, a blank pause, a nonword
11 like “brid”, and a prime word that is unrelated to the target. One problem in using
12 a repeated baseline is that participants may become habituated to these repeated
13 primes during the course of the experiment and consequently may attend less to
14 both the repeated neutral primes and the related primes (Jonides and Mack, 1984;
15 McNamara, 2005). McNamara suggests using pronounceable nonwords (e.g.,
16 “brid”), though he cautions that the increased latencies for processing these
17 nonword primes may carry over to artificially longer target latencies. Alternatively,
18 Bodner et al. (2006) found that a 45-ms blank pause baseline eliminated the
19 tendency for slower responses on baseline trials than on unrelated-prime trials.
20 Several behavioral studies have demonstrated that lexical priming is robust across
21 the various baseline measures (e.g., Bodner et al., 2006; Bodner and Masson,
22 2001; Estes and Jones, 2009; Jones, 2010) up to 1000 ms. However, at longer
23 SOAs (> 1000 ms), nonword repetitive baselines have been found to artificially
24 inflate priming effects (de Groot et al., 1982; Jones, 2011, in press; Jonides and
25 Mack, 1984), and thus should be avoided or supplemented with other baseline
26 primes. The choice of baseline prime may be even more important in ERP stud-
27 ies. Unrelated word primes tend to maximize the N400 effect (described below),
28 whereas a repeated neutral word like “blank” may produce an N400 that is simi-
29 lar to a related prime (Dien et al., 2006). Overall, the consensus is that there is no
30 truly neutral prime (Bodner et al., 2006; Jonides and Mack, 1984; McNamara,
31 2005; Neely, 1991). The best option for purposes of convergent validity is to use
32 more than one type of baseline prime, either within or across experiments.

33 Lexical decision

34 The most common measure of lexical priming is the lexical decision task (LDT),
35 whereby participants decide whether a given letter string is a real word (e.g.,
36 “bird”) or a nonword (e.g., “brid”). There are several variations of the LDT. In
37 the *continuous LDT* (a.k.a. *sequential* or *single LDT*), participants respond to
38 each individually presented prime and target letter string. In the *standard LDT*,
39 primes and targets are presented individually, and participants respond only to the
40 target. In the *double LDT*, prime and target strings are displayed simultaneously,
41 and participants indicate by a single response whether both are real words.
42 Priming is observed as a difference in response times or error rates following a

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1 related prime relative to a baseline prime. For example, in their seminal study,
2 Meyer and Schvaneveldt (1971) found that responses in a double LDT were
3 80 ms faster for related pairs such as “NURSE – DOCTOR” than for unrelated pairs
4 such as “BREAD – DOCTOR”. The primary advantages of the LDT are its minimal
5 technical requirements and its ease of administration.

6 To administer a LDT, the researcher must specify a number of procedural
7 parameters. First, one must choose the prime duration and the *stimulus onset*
8 *asynchrony* (SOA), which is the delay between prime and target onset. The prime
9 duration is important because it determines whether the prime can be processed
10 consciously (i.e., generally at durations longer than 30 ms), or only unconsciously
11 (i.e., generally 30 ms or less, followed by a visual mask such as “#####”). The
12 SOA is important because it determines the extent to which the prime may be
13 processed prior to target presentation (i.e., prospectively), with longer SOAs
14 allowing more prospective processing. The researcher must also specify a number
15 of properties of the nonword trials. One must determine the percentage of trials
16 for which the target is a nonword. Although this is typically 50%, this can be
17 manipulated to bias participants toward either “word” responses (e.g., only 25%
18 nonword targets) or nonword responses (e.g., 75% nonword targets). The
19 researcher must also determine whether the nonwords are pronounceable (e.g.,
20 “brid”) or unpronounceable (e.g., “bdri”), which affects how deeply the targets
21 are processed. One must additionally determine the *relatedness proportion* (RP),
22 which is the proportion of trials on which the prime and target are related (for a
23 review, see Hutchison, 2007). This factor is often used to test whether an effect
24 is strategic or automatic. If an effect is under participants’ strategic control, then
25 presumably it should occur under conditions in which the prime and target are
26 likely to be related (i.e., high RP) but should be attenuated when the prime and
27 target are unlikely to be related (i.e., low RP). Thus, the observation of an RP
28 effect provides evidence of strategic processing. A potentially more important but
29 often overlooked factor is the *nonword ratio* (NR), which is the probability that
30 the target is a nonword given that it is unrelated to the prime (Neely and Keefe,
31 1989). Although RP and NR are conceptually related and often confounded, they
32 can differentially affect lexical decisions (Neely et al., 1989).

33 ***Word naming (reading aloud)***

34 In the word naming task, participants simply read aloud as quickly as possible the
35 given word. The onset and accuracy of the vocal response typically serve as the
36 dependent measures, though a number of other measures are also available (e.g.,
37 duration, pitch, jitter, shimmer; see Kent and Read, 2002). As in the LDT, lexical
38 priming is observed as a difference in response times or error rates following a
39 related prime relative to a baseline prime. Word naming is higher than the LDT
40 in ecological validity (because the task only entails reading), it is more efficient
41 (because nonword trials are unnecessary), it is less likely to exhibit a speed–
42 accuracy tradeoff (because errors are less common), and it is simpler to adminis-
43 ter (because the RP and NR factors do not apply). The primary disadvantage of

1 the word naming task is that analysis of participants' sound files may be cumbersome. The word naming task is less susceptible than the LDT to strategic processing, so word naming provides a stronger test of automaticity, whereas the LDT
2
3
4 may be necessary to observe strategic effects (Balota and Chumbley, 1984).
5 Similarly, because semantic effects tend to be smaller in word naming than in
6 lexical decisions, the LDT may be more effective for comparing different types
7 of priming.

8 *Perceptual identification*

9 The perceptual identification task entails very brief presentation of target words,
10 which participants attempt to identify. For example, the target word "mouse"
11 might appear for only 30 ms. Several response types are possible. For instance,
12 participants could be asked to report the presented word, to indicate whether the
13 presented letter string is a word or a nonword, or to choose the presented word
14 from several options (e.g., "mouse or house?"). The dependent measure here is
15 accuracy, and lexical priming is observed as a difference in accuracy following a
16 related prime relative to a baseline prime. As in the LDT and word naming, the
17 duration of the prime word and the SOA must be determined by the researcher,
18 but note that the prime is typically presented for a longer duration (e.g., 500 ms).
19 The target duration is typically between 15 and 45 ms, so as to avoid floor and
20 ceiling accuracy rates. Moreover, perception of the target is further controlled by
21 overlaying a visual mask (e.g., #####), which prevents continued inspection of
22 the perceptual representation of the target in iconic memory (Masson and
23 MacLeod, 1992; for a review see Van den Bussche et al., 2009). Target accuracies
24 in this perceptual identification paradigm typically are in the 60–80% range,
25 with reliably higher accuracies for related than unrelated prime-target pairs.

26 *Semantic decision*

27 In a semantic decision task, participants make some semantic judgment of a
28 target word. For example, participants may be asked to indicate the semantic
29 category of the target (e.g., "animal or object?", Spuryt et al., 2009), or to verify
30 a particular semantic feature (e.g., "Does the word refer to something that is
31 alive?", Hare et al., 2009). Affirmative "yes" responses are faster for targets
32 following primes that share the semantic feature of interest (e.g., animals). This
33 task can take the form of a continuous procedure (in which decisions are made
34 for both prime and target), a naming procedure (in which the participant verbally
35 responds with the correct semantic decision; "animal" or "object"; Spuryt et al.,
36 2009), or a standard procedure (in which only the targets are evaluated; Hare
37 et al., 2009). Semantic decision tasks offer a couple of advantages over the LDT.
38 First, a semantic decision task requires participants to more closely attend to a
39 particular semantic dimension (e.g., animacy, valence, concreteness), which
40 increases the activation of the concept's semantic representation. In turn, this
41 heightened activation of the concept's semantic representation may facilitate

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1 priming across long SOAs and intervening items between prime and target
2 (Becker et al., 1997). Indeed, long-term priming across 0, 4, and 8 intervening
3 items was found for highly similar pairs in a semantic decision task but not in a
4 LDT (Becker et al., 1997). Second, the filler items can be related but still require
5 a “no” response (e.g., TABLE → CHAIR for “Does the word refer to something that
6 is alive?”). Consequently, prime-target relatedness does not become a cue for
7 a “yes” or “no” response, thereby hindering a relatedness checking strategy
8 (Hare et al., 2009).

9 *Eye tracking*

10 Eye tracking, whereby participants’ eye movements and fixations are recorded in
11 relation to visual stimuli, is a rich alternative for assessing lexical priming
12 (Ledoux et al., 2006; Odekar et al., 2009). It offers a number of methodological
13 advantages, including high ecological validity and continuous measurement with-
14 out disruptive behavioral responses such as button presses or vocal responses.
15 Eye tracking also provides a wealth of data, including multiple measures of the
16 latency, location, and duration of fixations, as well as the trajectory and speed of
17 eye movements. One paradigm for measuring lexical priming via eye tracking is
18 to follow a prime word with an array of target words, one of which is semanti-
19 cally related to the prime. For instance, “king” might be followed by “monkey”,
20 “candle”, “bicycle”, and “queen”, and lexical priming would be manifest as an
21 earlier and/or longer fixation on the semantically related word “queen” (e.g.,
22 Meyer and Federmeier, 2008). Another paradigm is to present a target word in
23 the presence of a context, such as a sentence or prime word, and to observe eye
24 movements to and fixations on the context and/or target words (e.g., Camblin
25 et al., 2007; Morris, 1994; Rayner et al., 2004). Such eye tracking measures of
26 lexical priming correlate with standard behavioral measures of priming (Folk and
27 Morris, 1995; Odekar et al., 2009).

28 *Neuroimaging*

29 The rapid growth of cognitive neuroscience has provided researchers with a valu-
30 able tool for studying the temporal and spatial patterns of brain activity during
31 lexical priming. These neural measures have the potential to reveal effects of
32 lexical priming that may not be detected via standard behavioral methods. For
33 instance, such measures can provide additional information regarding the time
34 course of lexical priming and/or the underlying neural regions involved in lexical
35 priming (e.g., Rossell et al., 2003). Moreover, lexical priming may involve some
36 observable neural processes that ultimately produce no observable behavioral
37 effects. Event-related potential (ERP) priming studies provide information on
38 the valence (positive or negative) and timing of neural voltages recorded as wave
39 amplitudes by an electroencephalogram (EEG). Functional magnetic resonance
40 imaging (fMRI) indirectly measures cerebral blood flow via the BOLD (blood-
41 oxygen level dependent) response and provides better spatial resolution than ERP.

1 Of these methods, the N400 ERP component has been the most studied. The
 2 N400 refers to larger negative amplitudes approximately 400 ms following
 3 stimulus onset for items that are semantically incongruent with the previous
 4 context than for items that are semantically congruent (Chwilla et al., 1998,
 5 2000). Though the N400 is thought to reflect controlled processes (e.g., semantic
 6 matching, lexical integration), some have argued that it may also reflect uncon-
 7 trolled processes such as automatic spreading activation (see Franklin et al.,
 8 2007). Studies using fMRI may also differentiate between various mechanisms of
 9 priming (e.g., Franklin et al., 2007; Sass et al., 2009) and representational codes
 10 (e.g., conceptual versus perceptual; Giesbrecht et al., 2004).

11 **Models of lexical priming**

12 Models of lexical priming traditionally are distinguished along two main theo-
 13 retical dimensions: Priming may occur prospectively or retrospectively, and
 14 it may be controllable (a.k.a. strategic) or automatic. *Prospective* models claim
 15 that the prime word pre-activates the target word, thereby speeding its recogni-
 16 tion. *Retrospective* models posit that the prime and target words are considered
 17 together, and if they are congruent in any way (e.g., associated, similar, familiar),
 18 then the target elicits a fast response. For example, the prime “cat” could pre-
 19 activate the target “mouse” before the target is even presented (i.e., prospec-
 20 tively), or “cat” and “mouse” could be considered together after the target is
 21 presented (i.e., retrospectively). *Strategic* models assert that individuals can strate-
 22 gically control how the target word is processed. For example, one can opt to
 23 compare “cat” and “mouse” or not, depending on one’s current goals and the task
 24 conditions. *Automatic* models, in contrast, suppose that individuals are unable to
 25 intentionally modulate processing of the target word. That is, “cat” and “mouse”
 26 are compared regardless of one’s intention.

27 These two theoretical dimensions – direction (prospective or retrospective)
 28 and controllability (automatic or strategic) of priming – are orthogonal, thus
 29 yielding four basic classes of models (see Table 3.1). To illustrate, the spreading
 30 activation model (described below) posits that priming occurs prospectively and

Table 3.1 Theoretical dimensions and major models of lexical priming

<i>Direction</i>	<i>Control</i>	
	<i>Automatic</i>	<i>Strategic</i>
Prospective	Spreading activation ACT* Thematic integration	Expectancy
Retrospective	ACT*	Semantic matching Compound cue Episodic retrieval

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1 automatically, whereas the semantic matching model claims that priming acts
2 retrospectively and strategically (Hutchison, 2002; Jones, 2010). Several other
3 computational and mathematical models of word recognition are addressed in
4 detail in Volume 1 (Forster; Gomez; Sibley and Kello), and therefore we will
5 present only briefly some of the major models as they relate to the various types
6 of lexical priming.

7 ***Spreading activation***

8 According to the spreading activation model, concepts are represented as nodes
9 in a semantic network. Perception or memory of a target word activates its
10 semantic representation, and that activation spreads very quickly (≈ 1 ms per link)
11 to neighboring nodes representing related concepts. Activation decays with the
12 distance it travels in the semantic network, and when attention to a source node
13 (e.g., the prime) ceases, the pattern of activation emanating from that node
14 rapidly decays. Alternative models of spreading activation explain lexical prim-
15 ing in different ways. Collins and Loftus (1975) attribute lexical priming to the
16 prime word causing a spread of activation to the target concept, thereby pre-
17 activating the target word. Anderson's (1983) ACT* model describes lexical
18 priming in terms of *reverberation*, in which activation can spread back from a
19 target node to its source node and then back from the source node to the target
20 until an asymptotic level of activation is reached. Thus, the ACT* model predicts
21 that "asymptotic target activation is determined by associations in the forward
22 and backward directions" (McNamara, 1992a, p. 1177). This model thus accom-
23 modates retrospective, in addition to prospective, explanations of lexical priming
24 (see Table 3.1). Priming effects occurring in tasks that do not permit an awareness
25 of prime-target pairing (e.g., naming, continuous LDT) are generally considered
26 to indicate automatic spreading activation.

27 ***Expectancy***

28 During a lexical priming task people may form predictions about what words will
29 follow a given prime. This "expectancy set" can vary in size based in large part
30 on the consistency of relations used within a list. That is, if just one type of rela-
31 tion (e.g., antonyms) is used within the list, participants should be better able to
32 predict the related word that will follow a prime. Moreover, primes (e.g., DAY)
33 that have only one or two strongly associated targets (e.g., NIGHT) should yield a
34 smaller expectancy set. The generation of an expectancy set appears to be a
35 controlled process, as it is subject to the RP effect (Bodner and Masson, 2003;
36 Hutchison, 2002). Thus, the generation of an expectancy set is prospective,
37 meaning that target activation increases *prior to* its actual presentation (see
38 Table 3.1). The formation of an expectancy set is thought to take approximately
39 300 ms to fully develop (Becker, 1980; den Heyer et al., 1985; Hutchison et al.,
40 2001; Neely, 1991; Perea and Rosa, 2002). Expectancy generation may account
41 for lexical priming found at intermediate and longer SOAs (up to 2000 ms) for

1 highly associated items. However, it may be difficult to maintain the generated
2 expectancy set in working memory over very long SOAs (>2000 ms). Further
3 research is needed to test the influence of working memory in the maintenance of
4 an expectancy set across a long SOA and/or intervening items.

5 ***Semantic matching***

6 Semantic matching refers to a search for a meaningful relation between prime and
7 target (Jones, 2010; Neely, 1977; Neely et al., 1989). In a LDT, for instance,
8 participants may check for a relation between prime and target words following
9 presentation of the target. If the prime and target are indeed related, then the
10 target must be a word, since words are rarely related to nonwords. So participants
11 are biased to respond that the stimulus is a word if a semantic relation is present
12 and to respond that it is a nonword if a relation is not present. Thus, as character-
13 ized in Table 3.1, semantic matching is a retrospective process that can occur
14 only after target presentation. It is also a controlled process that varies across RP
15 manipulations (Estes and Jones, 2009).

16 ***Episodic retrieval***

17 In lexical priming studies, a target word may elicit retrieval of the prime. If the
18 target is in any way related to or consistent with the prime, then its recognition
19 will be facilitated (Bodner and Masson, 2001, 2003). Thus, episodic retrieval is
20 conceptually similar to semantic matching. It is also similar to the compound cue
21 model (McKoon and Ratcliff, 1992; Ratcliff and McKoon, 1988), which attributes
22 lexical priming to the retrieval of the prime-target compound from long-term
23 memory. All three of these processes (i.e., semantic matching, episodic retrieval,
24 and compound cue) act retrospectively to interpret the target in the context of the
25 prime and assume priming to be controllable.

26 ***Thematic integration***

27 Thematic integration entails the inference of a plausible thematic relation and the
28 assignment of concepts to complementary functional roles in that theme (Coolen
29 et al., 1991; Estes et al., 2011a; Estes and Jones, 2008, 2009; Wisniewski, 1997).
30 For example, a “winter holiday” is a holiday *during* the winter, and a “chocolate
31 bar” is a bar *composed of* chocolate. By a thematic integration model, lexical
32 priming occurs when the target word is thematically integrated with the prime.
33 That is, if the target word (e.g., “holiday”) can perform a different functional role
34 in the same theme (e.g., X *during* Y) as the prime word (e.g., “winter”), then
35 target recognition is facilitated. Although the thematic integration model of lexi-
36 cal priming has not yet been thoroughly researched, some evidence indicates that
37 thematic integration is beyond strategic control, as integrative priming is insensi-
38 tive to manipulations of RP (Estes and Jones, 2009). That is, thematic integration
39 occurs even among lists in which few of the words can plausibly be integrated.

1 Other recent work in our laboratories suggests that thematic integration also
2 occurs prospectively. In particular, we have found recently that integrative prim-
3 ing is obtained in the masked perceptual identification task in which target words
4 were presented for only 20 ms. This very brief target presentation precludes retro-
5 spective processing, yet targets were identified more accurately when they could
6 be easily integrated with the prime word than when they could not be integrated
7 with the prime (Estes et al., 2011b). Thus, preliminary evidence suggests that
8 thematic integration occurs prospectively and automatically (see Table 3.1).

9 **Types of lexical priming**

10 Traditionally studies on lexical priming classified their stimuli as either associa-
11 tive or semantic (for reviews see Lucas, 2000, McNamara, 2005, and Hutchison,
12 2003). Semantic relations generally refer to any feature-based relationship
13 between two concepts such as a category and exemplar (e.g., FRUIT and PEAR),
14 category co-members (e.g., CAT and DOG), or instrument and object (e.g., BROOM
15 and FLOOR). In contrast, associative relations are defined by the free-association
16 task (described below) and are therefore assumed to reflect word use more than
17 word meaning (Thompson-Schill et al., 1998). In addition to associative and
18 semantic priming, much recent research has examined thematic priming. Below
19 we review the evidence concerning all three of these main sources of priming, as
20 well as mediated priming.

21 *Associative priming*

22 Lexical association has been defined most frequently as the proportion of partic-
23 ipants in a free association task who produce a specific target word (e.g., DOG) in
24 response to a given cue word (e.g., CAT). The creation of online databases such as
25 the University of South Florida Free Association Norms (Nelson et al., 1998),
26 which are based on samples of approximately 100 participants per cue word, have
27 enabled researchers to easily control or manipulate association strengths for their
28 stimuli. Many recent studies have adopted Nelson and colleagues' (1998)
29 descriptive categories of association strengths: strong (>0.20), moderate (between
30 0.10 and 0.20), weak (between 0.01 and 0.10), and unassociated (< 0.01).

31 More recently, a number of other valid indicators of association have
32 been found to produce reliable priming effects including whether the associate is
33 the primary or non-primary response to a cue (Anaki and Henik, 2003), the
34 number of associates produced for a given cue (Ron-Kaplan and Henik, 2007),
35 and the connectivity among the associates (Nelson et al., 1993; Wible et al.,
36 2006). For example, the primary (most frequently provided) associate for a given
37 cue may be strong (e.g., BROTH \rightarrow SOUP, forward association strength = 0.806 ;
38 values taken from Nelson et al., 1998) or weak (e.g., CHICKEN \rightarrow SOUP, 0.092)
39 in association strength. Anaki and Henik found that both strong and weak
40 primary associates produce comparable priming effects that are larger than non-
41 primary associates.

1 Moreover, co-occurrence of two items may also influence priming.
2 Co-occurrence may be measured as the local co-occurrence of any two items as
3 they appear together in a particular order in text. For instance, the number of
4 Google hits for a word pair presented within quotation marks (e.g., “chicken
5 soup”) serves as a measure of local co-occurrence frequency in everyday
6 language and is highly correlated with familiarity (Wisniewski and Murphy,
7 2005). Hence, Google can be used to assess this type of local co-occurrence (e.g.,
8 Estes and Jones, 2009; Jones, 2010). The British National Corpus and the
9 American National Corpus are both searchable databases that can also be used for
10 assessing local co-occurrence. Global co-occurrence is the frequency with which
11 two words appear within the same or similar written text. For example, Latent
12 Semantic Analysis cosines (*LSA*; Landauer et al., 1998) provide a very broad
13 measure of global co-occurrence. However, *LSA* does not take word order into
14 account (*CHICKEN SOUP* would have the same *LSA* value as *SOUP CHICKEN*). The
15 *BEAGLE* model (Jones and Mewhort, 2007) represents both global co-occurrence
16 and word order. Other sources, such as the Usenet database (Lund and Burgess,
17 1996; see also Shaoul and Westbury, 2006) and the WordMine2 database
18 (Durda and Buchanan, 2006), can provide both local and global measures of
19 co-occurrence. Given the impact of co-occurrence in lexical priming, it is impor-
20 tant to assess this factor when examining the differences in lexical priming across
21 various relation types or task conditions.

22 In addition to association strength and frequency of co-occurrence, the type
23 of relation may also influence lexical priming. Since the first lexical priming
24 study (Meyer and Schvaneveldt, 1971), the last 40 years of research have
25 demonstrated robust lexical priming between associated concepts sharing
26 many different types of relations including antonyms (*DAY NIGHT*), synonyms
27 (*BOAT SHIP*), attributes (*ZEBRA STRIPES*) and highly similar (*APPLE PEAR*) or less
28 similar (*GRAPE WATERMELON*) category coordinates, to name just a few. Among
29 these, antonyms were the most frequently occurring relation in one set of
30 norms for college-aged adults (see Hutchison, 2003, Table 1). Behavioral studies
31 have found similar priming effects among antonyms, synonyms, and category
32 coordinates that were either associated (e.g., *HATE LOVE*, *HOUSE HOME*, *TABLE*
33 *CHAIR*) or unassociated (e.g., *CRAZY SANE*, *SHOP STORE*, *SILK COTTON*; Perea and
34 Rosa, 2002; Williams, 1996). However, as we will discuss, ERP studies have
35 found subtle differences among different types of associated items (see Franklin
36 et al., 2007).

37 Recent research has expanded the investigation of lexical priming to several
38 other types of relations including phrasal associates (*WIND MILL*) and locative
39 (*KITCHEN TABLE*), compositional (*GLASS TABLE*), and event or script (*PARTY MUSIC*)
40 relations. McRae and Boisvert (1998, p. 569) noted that “prime-target pairs often
41 depict a number of types of relations and include primes from various grammati-
42 cal and semantic categories.” They noted that investigations of different types of
43 relations with a broad category (e.g., unassociated semantically related items)
44 would entail empirical work to norm the items to ensure that they exemplified the
45 relation type. Hutchison (2003) further argued that more experimentation was

- 1 needed to explore the priming effects of many of these less studied relations, such
2 as phrasal associates and script relations.

3 ***Semantic priming***

- 4 Several studies (e.g., Estes and Jones, 2009; Moss et al., 1995; Perea and Rosa,
5 2002) have found processing differences between associative and semantic
6 priming, which suggests that different theoretical models may be required to
7 explain these different processes.

8 *Do associative and pure semantic priming reflect different processes?*

- 9 The time course of activation (i.e., the extent of facilitation) differs between
10 associative and semantic relations. At short (i.e., <300 ms) or medium (approx-
11 imately 300–800 ms) SOAs, both associatively and semantically related primes
12 facilitate target responses. But at longer SOAs (i.e., typically ≥ 1000 ms), seman-
13 tic priming is reduced or eliminated, whereas associative priming remains stable
14 or increases. For example, Estes and Jones (2009) found equivalent priming
15 effects at a 500-ms SOA in a standard LDT between pure semantic relations
16 (FOX \rightarrow DOG) and associatively related items (BONE \rightarrow DOG). For the semantic
17 items, activation decreased only slightly at a 1500-ms SOA, but was eliminated
18 at a 2500-ms SOA. In contrast, for the associative items, the priming effect
19 increased at a 2000-ms SOA (see also den Heyer et al., 1985; Perea and Rosa,
20 2002).

- 21 Such behavioral studies suggest that pure semantic priming is a fast-acting
22 process, which decays at longer SOAs (Van den Bussche et al., 2009). In contrast,
23 associative priming is thought to reflect primarily spreading activation when
24 occurring in standard LDTs at short SOAs (<300 ms) and in continuous LDTs,
25 and expectancy when occurring at longer SOAs. The type of associative relation
26 may determine the processing mechanism. For example, expectancy sets are
27 smaller for antonyms than for category coordinates (Chwilla et al., Kolk, Mulder,
28 2000), and thus antonyms may be processed via either spreading activation or
29 expectancy.

- 30 ERP studies also suggest a difference between the processing involved in
31 associative vs semantic relations (Rhodes and Donaldson, 2008; for review see
32 Franklin et al., 2007). In a double LDT (Roehm et al., 2007), antonyms (BLACK
33 WHITE) had faster response times and lower N400 amplitudes than related
34 category co-members (BLACK YELLOW), which in turn were faster and lower in
35 N400 amplitudes than unrelated items (BLACK NICE). The difference may lie in the
36 exact time window of the N400 amplitude. Semantically similar items (SOFA BED)
37 exhibited an N400 effect at an earlier time-window (250–375 ms) but not in a
38 later one (Koivisto and Revonsuo, 2001). In contrast, lexically associated
39 compounds (WIND MILL) exhibited an N400 effect in both this earlier and a
40 later time window (375–500 ms), which likely reflects a semantic matching or
41 expectancy process rather than automatic spreading activation.

1 *Is association required for semantic priming?*

2 The answer to this question depends on several factors including the similarity of
 3 the prime and target and the type of task. Moss and colleagues (1995) found reli-
 4 able priming for associated (DOG → CAT) but not for unassociated (PIG → HORSE)
 5 category coordinates (see also Shelton and Martin, 1992). Yet McRae and
 6 Boisvert (1998) noted that the stimuli used in Shelton and Martin (1992) and
 7 Moss et al. (1995) were lacking in similarity (e.g., DUCK COW). To assess the
 8 importance of similarity in semantic priming, McRae and Boisvert tested whether
 9 highly similar (GOOSE → TURKEY) and less similar (ROBIN → TURKEY) category
 10 co-members would yield reliable priming effects at both short (250 ms) and long
 11 (750 ms) SOAs. Using a standard LDT, they found reliable priming at both SOAs
 12 for the highly similar items, but only at the long SOA for the less similar items.
 13 These studies, along with our findings of reliable priming for similar categorical
 14 coordinates at a short SOA of 100 ms (Estes and Jones, 2009, Experiment 2),
 15 suggest that similarity between prime and target is a critical factor in obtaining
 16 reliable priming at short SOAs (see also Bueno and Frenck-Mestre, 2008, for a
 17 similar result using a masked priming paradigm).

18 ***Thematic priming***

19 In addition to the *featural similarity* and *taxonomic* information typically inves-
 20 tigated in studies of semantic priming, many other aspects of a concept's meaning
 21 are activated based on one's world knowledge about a concept (Estes and Jones,
 22 2009; Hare et al., 2009; Moss et al., 1995) or even one's recent exposure to an
 23 incidental association (i.e., words that had appeared within a recently presented
 24 sentence; Prior and Bentin, 2008). Such world knowledge relations include:
 25 *locative* (BEACH HOUSE); *instrumental* (REALTOR HOUSE); *schematic* (a.k.a., *script*
 26 or *event-based*, RENTAL HOUSE); and *compositional* (BRICK HOUSE) among many
 27 others.

28 Theoretically, integration (either relational or situational) has been proposed to
 29 explain this type of priming and thus distinguishes it from the more traditional
 30 taxonomic/similarity-based semantic priming. For some of these relations (e.g.,
 31 *locative*, *compositional*), integration occurs upon target presentation via the infer-
 32 ence of a relation (a BEACH HOUSE is a HOUSE that is *located* on a BEACH).
 33 Relational integration then entails the linking of prime and target into one plau-
 34 sible entity. To assess the extent of relational integration between prime and
 35 target, participants rate the extent to which the prime-target pairs "could be linked
 36 together to produce a sensible phrase" (Estes and Jones, 2009, p. 116). In contrast,
 37 for other relations (e.g., *script*, *instrumental*), the integration has occurred previ-
 38 ously via the pairing of prime and target in one's experiences and/or vicariously
 39 by exposure to this pairing in text or other media. Unlike relational integration,
 40 thematic and instrumental priming do not necessarily entail the merging of two
 41 concepts into a single entity. Rather the concepts are connected via an action verb
 42 in the case of instrumental pairs (BROOM → FLOOR; a broom is used *to sweep*

1 a floor). Indeed, such instrumental relations were found to have significantly
2 lower integrative ratings than other thematic relations (Jones, 2010). Though we
3 found no differences in priming magnitude between relationally integrative (e.g.,
4 TOMATO SOUP) and thematic (e.g., BOWL SOUP) pairs, target word recognition was
5 differentially related to familiarity ratings and local co-occurrence measures
6 (Google hits) for the integrative pairs and to more global co-occurrence measures
7 (e.g., LSA) for the thematic pairs (Jones et al., 2011).

8 Like the more traditionally studied *taxonomic* and *similar* prime-target pairs,
9 these thematic prime-target pairs may or may not also share a moderate to strong
10 association. Moreover, some of these thematic relations produce equally robust
11 priming effects in the presence or absence of an association. In a study using both
12 ERP and behavioral measures, Chwilla and Kolk (2005) found a reliable 25-ms
13 priming effect for unassociated thematic relations. They used a variant of a
14 double LDT in which two primes (MOVE and PIANO) were presented immediately
15 prior to the target (BACKACHE) in order to better create a story-like script in which
16 none of the three words shared an association. These primes remained on the
17 screen with the target, and participants judged whether all three items were real
18 words. Moreover, the N400 priming effect differed from the scalp distribution
19 found in the N400 for associative and semantic relations. In a subsequent experi-
20 ment that increased thematic processing, participants judged whether the three
21 words formed a plausible scenario. In comparison to the results in the LDT, the
22 plausibility judgment task yielded larger priming effects and an N400 distribution
23 that was more characteristic of that seen for semantic relations in its scalp
24 distribution. Chwilla and Kolk concluded that a global integration process
25 (see also Hess et al., 1995) accounted for their obtained thematic priming.

26 Two factors that affect thematic priming are the frequency and recency of the
27 given relation. For instance, CHOCOLATE is integrated most frequently via a
28 compositional relation (e.g., CHOCOLATE COIN), and is integrated only infrequently
29 via a selling relation (e.g., CHOCOLATE SHOP). Words are integrated faster if they
30 instantiate a frequent relation than an infrequent relation (Gagné and Shoben,
31 1997; Maguire et al., 2010; Storms and Wisniewski, 2005). Relations are also
32 inferred on the basis of their recency, as evident from *relation priming*, whereby
33 a target phrase is understood more quickly when preceded by a prime phrase that
34 instantiates the same relation (e.g., WOOD CHAIR → CHOCOLATE COIN) than a prime
35 with a different relation (e.g., WOOD SHOP → CHOCOLATE COIN; Estes, 2003; Estes
36 and Jones, 2006; Raffray et al., 2007). Thus, the frequency and recency of
37 thematic relations both affect lexical priming.

38 Hare et al. (2009) found priming for both associated and unassociated event
39 (script) relations using semantic rather than lexical decision tasks. They found
40 robust priming for object targets following event primes (PICNIC → BLANKET),
41 location primes (GARAGE → CAR), and instrument primes (OVEN → COOKIES), and
42 for people/animal targets following event primes (REUNION → FRIENDS) and loca-
43 tion primes (BARN → COW), but not for instrument-people primes (WRENCH →
44 PLUMBER). Computational analyses with BEAGLE predicted the priming obtained
45 for all but the instrumental-people pairs (i.e., higher cosines for the event than the

1 unrelated pairs). As the authors noted, the instrument-people primes were not
2 sufficiently constraining for the people targets (anyone can use a wrench). In a
3 final experiment, however, priming was obtained for these items in the reverse
4 people-instrument direction (PLUMBER → WRENCH). For each item type, priming
5 effects for only the subset of weakly or unassociated items were equivalent to or
6 higher than the overall priming effect. Hence, the obtained priming was not
7 attributable to association strength. Rather this event-based knowledge forms an
8 accessible part of a concept's meaning, which facilitates overall language
9 comprehension upon encountering the word in context.

10 Together the Chwilla and Kolk (2005) and Hare et al. (2009) studies demon-
11 strate that schematic knowledge is activated in a semantic decision task or in a
12 highly strategic double LDT. However, in a continuous LDT (Moss et al., 1995),
13 reliable priming did not obtain for either associated (GALLERY → ART) or unas-
14 sociated (PARTY → MUSIC) script relations. This failure to find script priming in a
15 continuous LDT suggests limits in the lexical activation of targets by schemati-
16 cally related primes. We (Estes and Jones, 2009) found lexical activation of
17 relationally integrative unassociated prime-target pairs (OCEAN → FISH; *locative*
18 relation) in a double LDT, and in a standard LDT with SOAs ranging from
19 100 to 2500 ms.

20 These studies (Chwilla and Kolk, 2005; Estes and Jones, 2009; Hare et al.,
21 2009; Moss et al., 1995) illustrate that priming occurs as a result of the integration
22 of two nouns based on a unifying relation (e.g., *locative*) or common theme. This
23 thematic priming is similar to that previously found for transparent compounds
24 (e.g., LIP → STICK) and phrasal associates (e.g., WIND → MILL; Hodgson, 1991;
25 Koivisto and Revonsuo, 2001; Seidenberg et al., and 1984). Thus, co-occurrence
26 models (e.g., BEAGLE, Jones and Mewhort, 2007; LSA, Landauer et al., 1998)
27 may explain thematic priming among items that also share a strong association
28 (NEST → BIRD). Indeed, word recognition was faster for targets in integrative pairs
29 that also shared a strong association from prime to target (e.g., FLANNEL → SHIRT)
30 than for integrative pairs that were unassociated (e.g., SILK → SHIRT; Jones, 2011).
31 This associative boost in integrative priming occurred at a 500-ms SOA but not
32 at a 200-ms SOA. Moreover, target response times were related to forward asso-
33 ciation strength as well as to familiarity. Thus, given sufficient time (>300 ms),
34 relational integration may be facilitated or boosted by the formation of an expect-
35 ancy set consisting of anticipated targets that are strongly associated with the
36 prime (e.g., SHIRT, PAJAMAS, and NIGHTGOWN for the prime FLANNEL). Alternatively,
37 a prime-target compound-cue may be formed and retrieved from LTM thereby
38 bypassing the need for relation inference and role assignment – a process that
39 is especially likely for highly familiar pairs (e.g., BRICK HOUSE, PUMPKIN PIE;
40 Jones, 2011).

41 However, thematic priming may also occur with little or no lexical co-occur-
42 rence or association (Estes and Jones, 2009; Estes et al., 2011b; Jones, 2011). For
43 instance, “monkey” is unassociated with and rarely co-occurs with “foot”, but
44 because “monkey foot” can be easily integrated, “monkey” facilitates recognition
45 of “foot”. This integrative priming occurs with SOAs as short as 100 ms

1 (Estes and Jones, 2009; Jones et al., 2011) and with target presentation as brief as
2 20 ms (Estes et al., 2011b). Such integrative priming without lexical association,
3 semantic similarity, or compound familiarity cannot be explained by standard
4 mechanisms like spreading activation, expectancy generation or compound
5 retrieval, which are based on association and familiarity. At the same time, the
6 fact that such integrative priming occurs at short SOAs and with very brief target
7 durations also excludes retrospective mechanisms like semantic matching.
8 More work is needed to test this hypothesis, but it appears that thematic priming
9 is role-based (Estes and Jones, 2009; Hare et al., 2009). For example, hearing
10 or reading “jungle” activates the “habitat” role, thereby facilitating recognition
11 of subsequent words that denote typical “inhabitants” such as “bird”, even though
12 “jungle” and “bird” might not co-occur frequently in language. Thus, priming of
13 more familiar thematic pairs (e.g., “flannel shirt”) may be due to expectancy
14 generation or compound retrieval (Jones, 2011) but priming of more novel thematic
15 pairs (e.g., “monkey foot”) appears to be due to thematic role activation.

16 *Mediated priming*

17 *Mediated priming* (a.k.a., two-step or indirect priming) is a facilitated response to
18 a target (e.g., MOUSE) following a prime (e.g., DOG) that is indirectly related to the
19 target via a connecting mediator (e.g., cat). Some researchers (McKoon and
20 Ratcliff, 1992; Ratcliff and McKoon, 1994) argued against the existence of medi-
21 ated priming and stated that it was due to co-occurrence (albeit a weak one)
22 between the indirectly related prime and target (but see McNamara, 1994).
23 Indeed, some prior findings of mediated priming may have been attributable to
24 co-occurrence. Livesay and Burgess (2003) assessed the co-occurrence of the
25 mediated and control items originally used by Balota and Lorch (1986). They
26 found lower co-occurrence for the unrelated primes and targets than for the
27 mediated prime-target pairs. More recently, Jones and Mewhort (2007) also
28 found higher co-occurrence (BEAGLE cosines) for the mediated than the unre-
29 lated Balota and Lorch items. Chwilla and Kolk (2002) used LSA to assess
30 co-occurrence. Unfortunately, however, their mediated items were also much
31 higher in co-occurrence than were their unrelated control items.

32 However, most studies have argued that spreading activation from prime to
33 mediator and then from mediator to target underlies mediated priming (e.g.,
34 Bennet and McEvoy, 1999; McNamara, 1992a, b, 1994; McNamara and
35 Altarriba, 1988; Shelton and Martin, 1992). Indeed, the occurrence of mediated
36 priming has been regarded as strong support for spreading activation models
37 (Hutchison, 2003). However, the findings of mediated priming have been largely
38 inconsistent, with some studies showing robust priming effects (e.g., Bennet and
39 McEvoy, 1999; McNamara and Altarriba, 1988; Shelton and Martin, 1992), and
40 other studies failing to find mediated priming (e.g., Balota and Lorch, 1986;
41 de Groot, 1983). One often cited reason for the failure to find mediated priming
42 is a list effect produced by the inclusion of both directly and indirectly related
43 (mediated) items within the same experimental list. This list effect is especially

1 likely to occur in the more strategic lexical decision tasks, in which participants
2 are aware of the prime-target pairings (Chwilla and Kolk, 2002; McNamara and
3 Altarriba, 1988; Sass et al., 2009). The presence of directly related associates
4 (DAY → NIGHT) may elicit a relatedness checking strategy in tasks allowing detec-
5 tion of prime-target pairs (McNamara and Altarriba, 1988). In a double LDT
6 paradigm, mediated priming effects are heavily affected by the inclusion of more
7 strongly related items (e.g., directly associated items). Chwilla and Kolk (2002)
8 found priming in a mediated only list and no effect in the “mixed” (mediated plus
9 direct) list.

10 This list effect (Chwilla and Kolk, 2002; McNamara and Altarriba, 1988)
11 suggests that mediated priming may utilize strategic processes (e.g., noticing the
12 stronger associative relation and using that relation to guide lexical decisions).
13 Moreover, recent neuroscience studies (Chwilla et al., 2000; Sass et al., 2009)
14 have suggested that post-lexical or semantic matching processes may partially
15 explain mediated priming. For example, in an fMRI study, Sass et al. (2009)
16 found greater activation in areas of the right hemisphere reflecting greater atten-
17 tional demands indicative of a retrospective post-access search strategy.

18 These studies indicate that associative strength may not be a requirement for
19 mediated priming. To test this hypothesis, Jones (2010) assessed mediated prim-
20 ing across a double LDT, a standard LDT, and a continuous LDT for items
21 having no more than a weak association. Moreover, the primes shared an instrum-
22 ental relation with their mediators (SPOON → SOUP) whereas the mediators and
23 targets were connected by an integrative relation (SOUP → CAN; *contains*). Finally,
24 co-occurrence was equated between the mediated and unrelated prime-target
25 pairs. Mediated priming was strongest in the double LDT and was also reliable
26 in the standard LDT. However, mediated priming did not obtain in the continuous
27 LDT, thereby indicating a retrospective semantic matching and not a prospective
28 process for pure mediated priming.

29 Though lexical association is not required for mediated priming, it does influ-
30 ence whether mediated priming can occur prospectively by spreading activation
31 or expectancy at longer SOAs. Several studies found reliable mediated priming
32 in more automatic tasks (e.g., Bennett and McEvoy, 1999; McNamara and
33 Altarriba, 1988; both within a continuous LDT), whereas other studies have not
34 (e.g., de Groot, 1983, Experiment 7, within a masked priming experiment; and
35 Balota and Lorch, 1986, within a word naming task). An analysis of the items
36 used in these experiments revealed a strong forward association (> 0.25) between
37 mediator and target within the studies that exhibited mediated priming in a more
38 automatic task, but only a weak mediator-target association in those studies that
39 exhibited no mediated priming. Indeed, de Groot (1983) speculated that failure to
40 obtain mediated priming may be due to a decay in spreading activation, with an
41 insufficient amount of the activation that is needed for further spread from the
42 mediator to the target. Jones (in press) tested this hypothesis by systematically
43 varying the mediator-target association strength (weak versus strong) while
44 holding the prime-target association strength constant. Consistent with previous
45 findings, mediated priming was reliable in tasks favoring a prospective process

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60 *Lara L. Jones and Zachary Estes*

1 (i.e., continuous LDT and a standard LDT with a long 1800-ms SOA) for the
 2 items having a strong mediator-target association (e.g., CRATER → moon → SUN)
 3 but not for those with only a weak mediator-target association (e.g., RAIN →
 4 storm → SUN). Further item analyses demonstrated a reliable relationship between
 5 the forward mediator-target association strengths and the mediated target RTs
 6 within these tasks, which was suggestive of a spreading activation and expect-
 7 ancy hybrid process similar to the one proposed by Neely et al. (1989). That is,
 8 for the strongly associated mediator-target items, activation may spread from
 9 prime to mediator (e.g., CRATER → MOON), and then the target would be
 10 pre-activated by inclusion in an expectancy set of words related to the mediator
 11 (e.g., for MOON, the set would likely include the moderate and strong associates
 12 SUN, STAR, FULL, and NIGHT).

13 The above studies illuminate several methodological and theoretical implica-
 14 tions. First, the presence of directly related prime target pairs within the same
 15 experimental list may overshadow the mediated pairs (McNamara and Altarriba,
 16 1988). Co-occurrence needs to be equated between the experimental and unre-
 17 lated control conditions and evaluated as a potential underlying factor. Mediated
 18 priming studies should use a variety of relations, association strengths, and tasks
 19 to determine which lexical priming model(s) may explain the obtained mediated
 20 priming. For example, double LDTs evoke more strategic processing than
 21 standard LDTs, and therefore permit more retrospective processing, whereas the
 22 more automatic continuous LDT favors prospective processing.

23 **Individual differences in lexical priming**

24 *Lexical priming in healthy and cognitively impaired older adults*

25 For healthy older adults, most studies have found few if any changes in the
 26 magnitude of lexical priming, despite longer overall response times (e.g., Bennett
 27 and McEvoy, 1999; Burke et al., 1987; Laver, 2009; for review see Laver and
 28 Burke, 1993). However, when RTs were standardized to control for this overall
 29 difference in response speed, younger adults exhibited greater lexical priming
 30 than did older adults (Hutchison et al., 2008). Hence, future research in lexical
 31 priming needs to compare the standardized RTs between younger and older
 32 adults to account for the overall longer RTs and the greater individual variation
 33 in older adults.

34 Lexical priming can serve as an effective mnemonic device among healthy
 35 older adults. Badham et al., (in press) examined integrative priming among
 36 normal older adults (mean age = 73 years). They first demonstrated that older
 37 adults, like young adults (Estes and Jones, 2009), exhibit integrative priming.
 38 They then tested older adults' and young adults' memory for integrative and
 39 semantically similar word pairs. For instance, participants studied either "monkey
 40 foot" (integrative), "paw foot" (semantic), or "campus foot" (unrelated baseline),
 41 and they were later given the first word of each pair (i.e., "monkey", "paw",
 42 or "campus") and were asked to recall the second word of the given pair.

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1 Among young adults, both integrative and semantic relations facilitated recall
 2 relative to unrelated pairs (see also Jones et al., 2008). Importantly, the same
 3 pattern occurred among healthy older adults (Badham et al., in press). Thus,
 4 lexical priming continues to play an important role in cognition throughout
 5 adulthood (e.g., Old and Naveh-Benjamin, 2008).

6 Expectancy processing is particularly vulnerable to cognitive impairment.
 7 Both those with mild cognitive impairment and healthy older adults exhibited
 8 an expectancy bias in a high (0.80) RP condition, in which 80% of the stimuli
 9 were exemplar-category pairs (APPLE-FRUIT; Davie et al., 2004). However, those
 10 with mild cognitive impairment exhibited even less priming for the unexpected
 11 category coordinate pairs (APPLE-PEAR).

12 Cognitive impairments may also lead to greater priming effects. For example,
 13 those in the early stages of Alzheimer's disease exhibit larger priming effects
 14 than control participants between category coordinates (e.g., increased activation
 15 of LION following TIGER). This *hyperpriming* is due to the loss during the earliest
 16 stages of semantic deterioration of a concept's attributes (e.g., stripes, mane) but
 17 not yet the categorical membership of the concept (i.e., both lions and tigers are
 18 still recognized as wild animals). Hence, these participants exhibit activation of
 19 the more general categorical representation wild animal for the prime concept
 20 TIGER, which in turn facilitates activation of the target concept, LION, which is also
 21 recognized as a wild animal. This repetition priming among Alzheimer's patients
 22 (wild animal → wild animal) is larger than the semantic priming exhibited
 23 between two category coordinates (TIGER → LION).

24 ***Lexical priming and conceptual organization in childhood***

25 One avenue of developmental research compares the emergence of various
 26 conceptual organizations across the lifespan. Children demonstrate a conceptual
 27 shift from organization via thematic, functional, or instrumental relations to
 28 categorical relationships (Murphy et al., 2003; Perraudin and Mounoud, 2009; for
 29 review see Estes et al., 2011a). In a naming task, Perraudin and Mounoud found
 30 that 5-year-old children exhibited a robust priming effect for instrumental word
 31 pairs (e.g., KNIFE → BREAD), but only a marginal effect for the taxonomic word
 32 pairs (e.g., CAKE → BREAD). In contrast, the 7-year-old and 9-year-old children
 33 and the young adults exhibited both instrumental and categorical priming. The
 34 finding of more robust instrumental priming for the 5-year-olds than for the other
 35 age groups further reflected this conceptual shift. Importantly, the association
 36 strengths were kept low in both conditions, thereby reflecting the influence of the
 37 relations themselves rather than association strength. Perraudin and Mounoud's
 38 results are consistent with Nation and Snowling's (1999) findings of reliable
 39 functional priming for good and poor 10-year-old readers and adults in the
 40 absence of a strong association, but categorical priming for poor 10-year-old
 41 readers only in the presence of a strong association.

42 Another avenue of research concerns the emergence of facilitation versus inhi-
 43 bition processes in lexical priming. Hence, the faster RTs for real word targets

1 following related in comparison to unrelated primes may be due to either facilita-
2 tion (related primes increasing target activation) or inhibition (unrelated primes
3 decreasing target activation). Though the overall effect sizes of semantic priming
4 do not differ between children and adults, inhibition effects are larger in children
5 and facilitation effects are smaller, hence suggesting a greater ease in spreading
6 activation as the individual's semantic network develops (Nakamura et al., 2006).
7 Indeed, inhibitory processing emerges earlier in childhood than other components
8 of executive functioning (EF, for review see Best et al., 2009). Future research
9 could incorporate a variety of tasks ranging from the more automatic (naming,
10 continuous LDT) to the more strategic (double LDT, standard LDT with long
11 SOAs and a high RP) to investigate the use of strategic versus automatic process-
12 ing in lexical priming.

13 *Executive functioning, attention, and other cognitive abilities*

14 Even among young adults of the same age, recent research (e.g., Estes and Jones,
15 2009; Stolz et al., and 2005) has found individual variation in the prevalence and
16 extent of lexical priming. Assuming that measures have been taken (e.g., stand-
17 ardization of RTs) to account for the greater individual variation occurring within
18 the LDT than in naming tasks and within certain populations (e.g., older adults
19 and children; Hutchison et al., 2008), then differences in EF may explain many
20 of the obtained differences in lexical priming.

21 Executive functioning is typically conceptualized as three distinct yet corre-
22 lated components: working memory, inhibition, and shifting (Miyake et al.,
23 2000). The combination of these three EF components has been characterized in
24 the lexical priming literature as “attentional control” (Hutchison, 2007) or “exec-
25 utive control” (Kiefer et al., 2005). Hutchison (2007) found greater RP effects
26 indicative of greater strategic (expectancy) processing for individuals scoring
27 higher on a battery of EF measures, including measures of working memory
28 and inhibition. In contrast, mediated priming occurred for individuals lower in
29 working memory capacity but not for those high in working memory capacity
30 (Kiefer et al., 2005). This finding is consistent with the greater mediated priming
31 among those with thought-disorder schizophrenia (e.g., Spitzer et al., 1993).
32 Hutchison (2007) and Kiefer et al. (2005) illustrate an underlying involvement of
33 the prefrontal cortex in automatic tasks (indirect associative mediated priming)
34 and in strategic tasks (expectancy processes in a RP manipulation). Notably,
35 individuals with better EF exhibit greater priming in strategic tasks requiring
36 effortful control, whereas those lower in EF exhibit greater priming in more auto-
37 matic tasks. Indeed, individuals with higher working memory capacities are able
38 to maintain focused attention on a target in the presence of distractors over a
39 longer period of time than those with lower working memory capacities (Poole
40 and Kane, 2009).

41 Further research is needed to investigate the underlying role of EF in other
42 forms of priming such as thematic/integrative priming. Prefrontal cortex activa-
43 tion is greater for maintaining integrated rather than non-integrated verbal and

1 spatial information (Prabhakaran et al., 2000), thereby demonstrating the role of
2 increased working memory in integration. Moreover, integrative processing
3 requires focused attention in order for binding elements of a proposition (e.g.,
4 Dumas et al., 2008) and in integrative pairs (e.g., PAPER CUP) between relations
5 (e.g., *compositional*) and roles (e.g., *material* and *object*; Estes and Jones, 2008,
6 2009). Thus, individual differences in executive control are likely to relate to the
7 individual variation found in integrative priming (Estes and Jones, 2009).

8 In addition to examining individual differences between those with higher
9 versus lower working memory capacities, the ability to maintain attentional
10 control can also be experimentally manipulated in divided and selective attention
11 tasks. Priming effects for semantically related pairs (CLOCK → TIME) in compari-
12 son to unrelated pairs (CIGAR → TIME) in a standard LDT were greater in a full
13 attention condition than in a divided attention condition, in which participants
14 had to determine whether a tone presented with the prime matched the tone
15 presented with the fixation cross (Otsuka and Kawaguchi, 2007). The difficulty
16 of the auditory attention task was also manipulated such that priming still
17 occurred but to a lesser extent in the low divided attention condition in which two
18 dissimilar tones were presented but disappeared in the high divided attention
19 condition in which two very similar tones were presented.

20 Attention can also be increased by directing focus onto a particular stimulus
21 dimension such as the semantic category of the prime. Following a semantically
22 related prime word, Spruyt and colleagues (2009) cued participants to either (i)
23 name the presented target or (ii) verbally evaluate the target by stating “animal”
24 or “object”. The targets exhibited priming only when evaluation responses were
25 made to the remaining 75% of the trials; no priming occurred when only 25% of
26 the trials were evaluated. Hence, in the 75% evaluation condition, directing atten-
27 tion to a relevant stimulus dimension (in this case the broad semantic category)
28 increased attention to the categories of the prime-target pairs on the remaining
29 trials. This result is similar to the RP effect (e.g., Hutchison, 2007), in that the
30 focusing of attention onto a common stimulus dimension occurs without explicit
31 instruction.

32 Other potential moderators of lexical priming include verbal ability (e.g.,
33 Nation and Snowling, 1999; Ron-Kaplan and Henik, 2007), creativity (Whitman
34 et al., 2010), and convergent thinking. For example, mediated priming requires
35 the ability to detect a relation between two seemingly unrelated concepts (e.g.,
36 WIND and STRING are related via the mediator kite). Likewise, the Remote
37 Associates Task (RAT; Mednick, 1962) also requires participants to think of a
38 word that can conceivably connect three other seemingly unrelated words (e.g.,
39 “card” relates to credit, report, and playing). Hence, individuals who score higher
40 on the RAT are likely to exhibit greater mediated priming. Another often used
41 measure of thinking and creativity, analogical reasoning ability, may underlie the
42 individual variation in integrative priming. Like analogical reasoning, relational
43 integration also requires the inference of a relation between two concepts (Estes
44 and Jones, 2008; Leech et al., 2008). Thus, the general ability to detect a specific
45 and plausible relation should predict larger integrative priming effects.

1 Future directions and conclusions

2 Research on lexical priming seems to gradually be shifting from broad categories
3 of prime types (associative vs pure semantic vs integrative) towards more specific
4 relations, such as antonyms versus synonyms (e.g., Perea and Rosa, 2002; Roehm
5 et al., 2007) and event-related knowledge (e.g., location-thing vs location-object;
6 Hare et al., 2009). Priming differences may also exist among various relation
7 types within integrative priming (e.g., locative, ISLAND → HOUSE vs composi-
8 tional relations, LOG → HOUSE). Prime-target relations likely vary in accessibility
9 (Chwilla and Kolk, 2005). Furthermore, the type of relation may interact with
10 various individual differences. For example, some individuals may find a locative
11 relation to be more accessible whereas others may find a compositional relation
12 to be more accessible. More research is needed to further illuminate differences
13 in the accessibility of various relations across individuals and lexical priming
14 paradigms.

15 In this chapter we have described several different types of lexical priming,
16 along with several different mechanisms that have been proposed to explain lexi-
17 cal priming. Our general conclusion from this review is that no single model is
18 able to fully account for the varieties of lexical priming. Rather, because lexical
19 priming has been observed across such a diverse range of methods, experimental
20 conditions, and individual factors, it has become clear that lexical priming arises
21 from multiple sources. In our opinion, this conclusion follows naturally from the
22 extremely important role that lexical priming plays in language processing:
23 Lexical priming occurs very frequently during normal discourse and reading,
24 thereby facilitating rapid and effective communication. It therefore should come
25 as little surprise that humans have adapted multiple mechanisms for capitalizing
26 on context to facilitate word recognition under a great variety of conditions.

- Lexical priming occurs when the response to a target word varies systematically as a function of the preceding linguistic context.
- Lexical priming can be measured via a number of experimental paradigms, including lexical decisions (i.e., word/nonword judgments), word naming (i.e., reading aloud), perceptual identification of briefly presented words, semantic decisions (e.g., animacy judgments), eye tracking (i.e., optical fixations), and neuroimaging (e.g., the N400).
- Lexical priming may result from several mechanisms, including spreading activation (i.e., the prime word automatically activates associated and similar target words), expectancy (i.e., the participant generates a set of expected targets that typically follow the prime word), semantic matching (i.e., the participant checks whether the target is related to the prime), episodic retrieval (i.e., the participant

retrieves stored episodes of the prime and target), and thematic integration (i.e., the participant integrates the prime and target meanings).

- Lexical priming occurs among several types of primes and targets, including those that are linguistically associated (i.e., they frequently co-occur; e.g., DAY → NIGHT), semantically similar (i.e., they share many features; e.g., CAT → DOG), or easily integrated (i.e., they form a sensible phrase; e.g., HORSE → DOCTOR). Lexical priming can also occur among primes and targets that are related by a third, mediating concept (e.g., LION → tiger → STRIPES).
- Lexical priming emerges early in childhood, remains robust across adulthood, and is accentuated by some cognitive impairments (e.g., Alzheimer's Disease, thought-disordered schizophrenia). Lexical priming appears to be related to several components of executive functioning, such as working memory and attentional control.
- In sum, lexical priming capitalizes on context via multiple mechanisms to facilitate rapid and effective word recognition.

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